



## Board Basics for New or Returning Board Members

March 2, 2023

1:00 – 4:00 pm

**Participants:** Board Members

**Facilitator:** Amy Van Bergen\*

New this year! This workshop is specifically for nonprofit board members—whether you are brand-new to board service or have been involved in leadership for more than a decade.

While many board members receive the bylaws, many never receive an orientation about their basic roles and responsibilities—or the history of the organization. As a result, you have amazing people who want to help but don't know how. Add to that mix staff members that don't understand why their board isn't doing more.

In this workshop, we will go over basic responsibilities, explore ways for nonprofit board members to maximize support of their mission, and give you tools to easily create an annual board orientation process.

- Learn what it means to be a nonprofit board member & define your obligations
- Gain a clear understanding of the roles and responsibilities of nonprofit boards
- Learn how to move your board beyond basic oversight to governance as leadership
- Receive tools to create your own basic board orientation program

**Preconference Homework:** A brief 5-minute survey is requested of registered participants, to be completed no later than Feb. 22. No other preparatory work is required.

<b><u>Schedule:</u></b>	1:00 PM	Welcome & Overview Case Studies/Role Play Duties of Care, Loyalty & Obedience: what does that really mean? Small Groups & Report-Outs The 3 R's: Roles, Responsibilities & Relationships
	2:15 PM	Break Board Orientation Guides Create Your Own Orientation Template
	2:45 PM	Q and A

\*Van Bergen is a nonprofit expert with 30+ years of experience with a primary focus on best practices, board training and strategic planning.